

# Lipper Performance Report

## Performance for the 25 Largest Mutual Funds

Fund Name	Total Net Assets (\$millions) 2/28/2019	Investment Objective	----- Cumulative Total Reinvestment Performance % -----							
			YTD	1 Week	4 Weeks	13 Weeks	52 Weeks	2 Years*	3 Years*	5 years*
			12/31/18 to 3/21/19	3/14/19 to 3/21/19	2/21/19 to 3/21/19	12/20/18 to 3/21/19	3/22/18 to 3/21/19	3/16/17 to 3/21/19	3/17/16 to 3/21/19	3/20/14 to 3/21/19
SPDR S&P 500 ETF	260,765.8	SPSP	14.38	1.67	3.05	16.27	10.06	11.50	13.97	10.95
Vanguard 500 Idx;Adm	256,872.6	SPSP	14.43	1.68	3.07	16.31	10.12	11.57	14.05	11.03
Vanguard TSM Idx;Adm	209,796.7	MLCE	14.90	1.57	2.65	16.84	9.43	11.28	14.18	10.44
Fidelity 500 Index Fund	179,000.0	SPSP	14.43	1.67	3.07	16.31	10.15	11.59	14.08	11.06
iShares:Core S&P 500	159,711.3	SPSP	14.42	1.68	3.07	16.31	10.12	11.57	14.04	11.02
Vanguard TSM Idx;Inst+	152,993.4	MLCE	14.90	1.56	2.65	16.86	9.45	11.30	14.20	*
Vanguard Tot I S;Inv	135,697.9	IMLC	11.47	1.74	2.36	12.42	-3.36	5.92	8.34	3.59
Vanguard TSM Idx;Inv	133,038.0	MLCE	14.87	1.57	2.65	16.84	9.33	11.17	14.07	10.33
Vanguard TSM Idx;Inst	130,675.6	MLCE	14.91	1.57	2.66	16.86	9.46	11.29	14.19	10.45
Vanguard Instl Idx;Inst	114,203.6	SPSP	14.44	1.68	3.07	16.31	10.13	11.57	14.05	11.04
Vanguard Instl Idx;InsP	108,718.9	SPSP	14.44	1.67	3.07	16.32	10.14	11.59	14.07	11.06
Vanguard TSM Idx;ETF	107,956.6	MLCE	14.89	1.56	2.65	16.88	9.46	11.30	14.19	10.45
Vanguard 500 Idx;ETF	102,816.0	SPSP	14.42	1.67	3.06	16.30	10.12	11.57	14.05	11.03
Vanguard Tot I S;Ins +	101,802.0	IMLC	11.52	1.76	2.38	12.47	-3.28	6.03	8.47	3.71
Vanguard Tot Bd II;Inv	99,615.0	IID	1.99	0.52	1.08	2.47	4.02	2.67	1.86	2.48
Fidelity Contrafund	91,253.6	LCGE	16.28	2.09	4.44	18.98	9.01	16.58	16.93	11.94
Vanguard Tot Bd;Adm	90,719.0	IID	2.08	0.62	1.08	2.57	4.07	2.76	1.97	2.59
American Funds Gro;A	86,400.2	LCGE	15.11	2.35	3.60	17.53	7.62	13.93	16.64	11.42
Vanguard Wellington;Adm	86,160.6	MTAG	8.78	0.85	1.86	9.97	7.77	7.70	9.79	7.79
American Funds Inc;A	72,054.9	MTAM	8.18	1.05	1.90	9.29	5.62	5.96	7.86	6.25
Vanguard Tot I S;Adm	70,233.6	IMLC	11.51	1.76	2.35	12.47	-3.32	6.00	8.42	3.66
Vanguard Dev Mkt;ETF	70,070.5	IMLC	11.48	1.62	2.12	12.36	-2.52	5.88	7.83	3.60
Dodge & Cox Stock	69,989.2	LCVE	12.44	0.83	1.20	13.92	6.08	7.73	14.85	9.18
Invesco QQQ Trust 1	68,001.9	LCGE	18.63	3.47	6.58	20.32	13.17	18.58	20.45	16.31
Vanguard Tot Bd II;Inst	67,996.4	IID	2.01	0.52	1.08	2.49	4.09	2.75	1.93	2.55

50 largest equity mutual funds ranked by Total Net Asset

\* Periods longer than one year are annualized.