

# Lipper Performance Report

## Performance for the 25 Largest Mutual Funds

Fund Name	Total Net Assets (\$millions) 10/31/2018	Investment Objective	----- Cumulative Total Reinvestment Performance % -----							
			YTD	1 Week	4 Weeks	13 Weeks	52 Weeks	2 Years*	3 Years*	5 years*
			12/31/17 to 11/15/18	11/8/18 to 11/15/18	10/18/18 to 11/15/18	8/16/18 to 11/15/18	11/16/17 to 11/15/18	11/10/16 to 11/15/18	11/12/15 to 11/15/18	11/14/13 to 11/15/18
SPDR S&P 500 ETF	258,170.2	SPSP	3.75	-2.65	-1.22	-3.46	7.49	14.25	12.21	10.93
Vanguard 500 Index;Adm	247,729.0	SPSP	3.83	-2.65	-1.22	-3.44	7.59	14.35	12.31	11.02
Vanguard TSM Idx;Adm	199,057.4	MLCE	3.29	-2.68	-1.36	-4.25	7.07	14.06	12.09	10.55
iShares:Core S&P 500	158,580.5	SPSP	3.83	-2.65	-1.22	-3.44	7.59	14.36	12.30	11.01
Vanguard TSM Idx;Inst+	140,819.4	MLCE	3.31	-2.68	-1.36	-4.25	7.09	14.08	12.11	*
Vanguard TSM Idx;Inv	127,316.3	MLCE	3.19	-2.69	-1.38	-4.28	6.96	13.94	11.97	10.43
Vanguard Tot I Stk;Inv	126,316.9	IMLC	-10.31	-1.35	-0.50	-4.97	-7.43	7.44	5.65	2.31
Vanguard TSM Idx;Inst	119,661.4	MLCE	3.31	-2.67	-1.35	-4.24	7.08	14.07	12.10	10.56
Vanguard Instl Idx;Inst	116,372.1	SPSP	3.84	-2.65	-1.22	-3.43	7.60	14.36	12.32	11.03
Vanguard Instl Idx;InsP	101,648.2	SPSP	3.84	-2.65	-1.22	-3.43	7.60	14.38	12.34	11.05
Vanguard TSM Idx;ETF	99,718.0	MLCE	n/a	n/a	n/a	n/a	n/a	n/a	n/a	n/a
Vanguard 500 Index;ETF	99,386.0	SPSP	n/a	n/a	n/a	n/a	n/a	n/a	n/a	n/a
Vanguard Tot I Stk;Ins +	94,240.7	IMLC	-10.23	-1.36	-0.48	-4.91	-7.32	7.56	5.76	2.43
Vanguard Tot Bd II;Inv	93,568.7	IID	-2.29	0.44	0.12	-1.13	-1.89	0.08	1.22	1.81
Fidelity Contrafund	91,385.1	LCGE	4.90	-3.66	-3.44	-7.12	6.55	18.35	12.62	11.72
Vanguard Tot Bd;Adm	85,528.7	IID	-2.21	0.44	0.12	-1.12	-1.86	0.22	1.32	1.90
Fidelity 500 Index Fund	84,712.6	SPSP	3.86	-2.65	-1.21	-3.43	7.63	14.39	12.34	11.05
Vanguard Wellington;Adm	84,654.6	MTAG	0.66	-1.00	0.32	-1.49	3.95	8.96	8.66	7.59
American Funds Gro;A	84,292.8	LCGE	4.00	-3.10	-2.88	-5.78	6.96	15.73	12.61	11.39
American Funds Inc;A	71,244.0	MTAM	-1.33	-0.97	0.31	-1.81	1.67	7.16	7.45	6.12
Dodge & Cox Stock	70,025.0	LCVE	3.03	-1.84	-0.25	-2.52	8.83	13.01	13.17	10.20
Invesco QQQ Trust 1	67,716.7	LCGE	8.56	-3.67	-3.02	-6.35	9.59	21.41	15.55	16.19
Vanguard Dev Mkt;ETF	66,103.7	IMLC	n/a	n/a	n/a	n/a	n/a	n/a	n/a	n/a
Vanguard Tot I Stk;Adm	65,361.4	IMLC	-10.26	-1.32	-0.48	-4.92	-7.33	7.52	5.73	2.39
iShares:MSCI EAFE ETF	64,459.4	IMLC	-9.58	-2.60	-2.31	-5.52	-6.52	7.54	4.25	2.02

50 largest equity mutual funds ranked by Total Net Asset

\* Periods longer than one year are annualized.